## 7.6 - Coupled-Line Directional Couplers

Reading Assignment: pp. 337-348
Q: The Quadrature Hybrid is a $3 d B$ coupler. How do we build couplers with less coupling, say $10 \mathrm{~dB}, 20 \mathrm{~dB}$, or 30 dB ?

A: Directional couplers are typically built using coupled lines.

## HO: COUPLED LINE COUPLERS

Q: How can we design a coupled line couplers so that is an ideal directional coupler with a specific coupling value?

## A: HO: ANALYSIS AND DESIGN OF COUPLED-LINE COUPLERS

Q: Like all devices with quarter-wavelength sections, a coupled line coupler would seem to be inherently narrow band. Is there some way to increase coupler bandwidth?

A: Yes! We can add more coupled-line sections, just like with multi-section matching transformers.

## HO: MuLTI-SECTION COUPLED LINE COUPLERS

Q: How do we design these multi-section couplers?

A: All the requisite design examples were provided in the last handout, and there are two good design examples on pages 345 and 348 of your textbook!

## Coupled-Line Couplers

Two transmission lines in proximity to each other will couple power from one line into another.

This proximity will modify the electromagnetic fields (and thus modify voltages and currents) of the propagating wave, and therefore alter the characteristic impedance of the transmission line!


Figure 7.26 (p. 337)
Various coupled transmission line geometries. (a) Coupled stripline (planar, or edge-coupled). (b)
Coupled stripline (stacked, or broadside-coupled).
(c) Coupled microstrip.

Generally, speaking, we find that this transmission lines are capacitively coupled (i.e., it appears that they are connected by a capacitor):

Figure 7.27 (p. 337)
A three-wire coupled transmission line and its equivalent capacitance network.

If the two transmission lines are identical (and they typically are), then $C_{11}=C_{22}$.

Likewise, if the two transmission lines are identical, then a plane of circuit symmetry exists. As a result, we can analyze this circuit using odd/even mode analysis!


Note we have divided the $C_{12}$ capacitor into two series capacitors, each with at value $2 C_{12}$.

## Odd Mode

If the incident wave along the two transmission lines are opposite (i.e., equal magnitude but $180^{\circ}$ out of phase), then a virtual ground plane is created at the plane of circuit symmetry.


Thus, the capacitance per unit length of each transmission line, in the odd mode, is thus:

$$
C_{0}=C_{11}+2 C_{12}=C_{22}+2 C_{12}
$$

and thus its characteristic impedance is:

$$
Z_{0}^{0}=\sqrt{\frac{L}{C_{0}}}
$$

## Even Mode

If the incident wave along the two transmission lines are equal (i.e., equal magnitude and phase), then a virtual open plane is created at the plane of circuit symmetry.


Note the $2 C_{12}$ capacitors have been "disconnected", and thus the capacitance per unit length of each transmission line, in the even mode, is thus:

$$
C_{e}=C_{11}=C_{22}
$$

and thus its characteristic impedance is:

$$
Z_{0}^{e}=\sqrt{\frac{L}{C_{e}}}
$$

## Analysis and Design of Coupled-Line Couplers

A pair of coupled lines forms a 4-port device with two planes of reflection symmetry-it exhibits $D_{2}$ symmetry.


As a result, we know that the scattering matrix of this fourport device has just 4 independent elements:

$$
\mathcal{S}=\left[\begin{array}{llll}
S_{11} & S_{21} & S_{31} & S_{41} \\
S_{21} & S_{11} & S_{41} & S_{31} \\
S_{31} & S_{41} & S_{11} & S_{21} \\
S_{41} & S_{31} & S_{21} & S_{11}
\end{array}\right]
$$

To determine these four elements, we can apply a source to port 1 and then terminate all other ports:


Typically, a coupled-line coupler schematic is drawn without explicitly showing the ground conductors (i.e., without the ground plane):


To analyze this circuit, we must apply odd/even mode analysis. The two circuit analysis modes are:


Note that the capacitive coupling associated with these modes are different, resulting in a different characteristic impedance of the lines for the two cases (i.e., $Z_{0}^{e}, Z_{0}^{0}$ ).

Q: So what?

A: Consider what would happen if the characteristic impedance of each line where identical for each mode:

$$
Z_{0}^{e}=Z_{0}^{o}=Z_{0}
$$

For this situation we would find that:

$$
V_{3}^{e}=-V_{3}^{0} \quad \text { and } \quad V_{4}^{e}=-V_{4}^{0}
$$

and thus when applying superposition:

$$
V_{3}=V_{3}^{e}+V_{3}^{0}=0 \quad \text { and } \quad V_{4}=V_{4}^{e}+V_{4}^{0}=0
$$

indicating that no power is coupled from the "energized" transmission line onto the "passive" transmission line.


This makes sense! After all, if no coupling occurs, then the characteristic impedance of each line is unaltered by the presence of the other-their characteristic impedance is $Z_{0}$ regardless of "mode".

However, if coupling does occur, then $Z_{0}^{e} \neq Z_{0}^{0}$, meaning in general:

$$
V_{3}^{e} \neq-V_{3}^{o} \quad \text { and } \quad V_{4}^{e} \neq-V_{4}^{o}
$$

and thus in general:

$$
V_{3}=V_{3}^{e}+V_{3}^{0} \neq 0 \quad \text { and } \quad V_{4}=V_{4}^{e}+V_{4}^{0} \neq 0
$$

The odd/even mode analysis thus reveals the amount of coupling from the energized section onto the passive section!


Now, our first step in performing the odd/even mode analysis will be to determine scattering parameter $S_{11}$. To accomplish this, we will need to determine voltage $V_{1}$ :

$$
V_{1}=V_{1}^{e}+V_{1}^{o}
$$

The result is a bit complicated, so it won't be presented here. However, a question we might ask is, what value should $S_{11}$ be?

## Q: What value should $S_{11}$ be?

A: For the device to be a matched device, it must be zero!
From the value of $S_{11}$ derived from our odd/even analysis, ICBST (it can be shown that) $S_{11}$ will be equal to zero if the odd and even mode characteristic impedances are related as:

$$
Z_{0}^{e} Z_{0}^{o}=Z_{0}
$$

In other words, we should design our coupled line coupler such that the geometric mean of the even and odd mode impedances is equal to $Z_{0}$.

Now, assuming this design rule has been implemented, we also find (from odd/even mode analysis) that the scattering parameter $S_{31}$ is:

$$
S_{31}=\frac{j\left(Z_{0}^{e}-Z_{0}^{o}\right)}{2 Z_{0} \cot \beta \ell+j\left(Z_{0}^{e}+Z_{0}^{o}\right)}
$$

Thus, we find that unless $Z_{0}^{e}=Z_{0}^{\circ}$, power must be coupled from port 1 to port 3!

Q: But what is the value of line electrical length $\beta \ell$ ?

A: The electrical length of the coupled transmission lines is also a design parameter. Assuming that we want to maximize the coupling onto port 3 , we find from the expression above that this is accomplished if we set $\beta \ell$ such that:

$$
\cot \beta \ell=0
$$

Which occurs when the line length is set to:

$$
\beta \ell=\pi / 2 \quad \Rightarrow \quad \ell=1 / 4
$$

Once again, our design rule is to set the transmission line length to a value equal to one-quarter wavelength (at the design frequency).

$$
\ell=1 / 4
$$

Implementing these two design rules, we find that at the design frequency:

$$
S_{31}=\frac{Z_{0}^{e}-Z_{0}^{o}}{Z_{0}^{e}+Z_{0}^{o}}
$$

This value is a very important one with respect to coupler performance. Specifically, it is the coupling coefficient $c$ !

$$
c=\frac{Z_{0}^{e}-Z_{0}^{o}}{Z_{0}^{e}+Z_{0}^{o}}
$$

Given this definition, we can rewrite the scattering parameter $S_{31}$ as:

$$
S_{31}=\frac{j c \tan \beta \ell}{\sqrt{1-c^{2}}+j \tan \beta \ell}
$$

Continuing with our odd/even mode analysis, we find (given that $Z_{0}^{e} Z_{0}^{0}=Z_{0}$ :

$$
S_{21}=\frac{\sqrt{1-c^{2}}}{\sqrt{1-c^{2}} \cos \beta \ell+j \sin \beta \ell}
$$

and so at our design frequency, where $\beta \ell=\pi / 2$, we find:

$$
S_{21}=\frac{\sqrt{1-c^{2}}}{\sqrt{1-c^{2}}(0)+j(1)}=-j \sqrt{1-c^{2}}
$$

Finally, our odd/even analysis reveals that at our design frequency:

$$
S_{41}=0
$$

Combining these results, we find that at our design frequency, the scattering matrix of our coupled-line coupler is:

$$
\mathcal{S}=\left[\begin{array}{cccc}
0 & -j \sqrt{1-c^{2}} & c & 0 \\
-j \sqrt{1-c^{2}} & 0 & 0 & c \\
c & 0 & 0 & -j \sqrt{1-c^{2}} \\
0 & c & -j \sqrt{1-c^{2}} & 0
\end{array}\right]
$$

Q: Hey! Isn't this the same scattering matrix as the ideal symmetric directional coupler we studied in the first section of this chapter?

A: The very same! The coupled-line coupler-if our design rules are followed-results in an "ideal" directional coupler.

If the input is port 1, then the through port is port 2, the coupled port is port 3 , and the isolation port is port 4!


Q: But, how do we design a coupled-line coupler with a specific coupling coefficient c?

A: Given our two design constraints, we know that:

$$
Z_{0}^{e} Z_{0}^{0}=Z_{0} \quad \text { and } \quad c=\frac{Z_{0}^{e}-Z_{0}^{0}}{Z_{0}^{e}+Z_{0}^{o}}
$$

We can rearrange these two expressions to find solutions for our odd and even mode impedances:

$$
Z_{0}^{e}=Z_{0} \sqrt{\frac{1+c}{1-c}} \quad Z_{0}^{o}=Z_{0} \sqrt{\frac{1-c}{1+c}}
$$

Thus, given the desired values $Z_{0}$ and $c$, we can determine the proper values of $Z_{0}^{e}$ and $Z_{0}^{\circ}$ for an ideal directional coupler.

Q: Yes, but the odd and even mode impedance depends on the physical structure of the coupled lines, such as substrate dielectric $\varepsilon_{r}$, substrate thickness (d or $b$ ), conductor width $W$, and separation distance $S$.

How do we determine these physical design parameters for desired values of $Z_{0}^{e}$ and $Z_{0}^{\circ}$ ??

A: That's a much more difficult question to answer! Recall that there is no direct formulation relating microstrip and stripline parameters to characteristic impedance (we only have numerically derived approximations).

* So it's no surprise that there is likewise no direct formulation relating odd and even mode characteristic impedances to the specific physical parameters of microstrip and stripline coupled lines.
* Instead, we again have numerically derived approximations that allow us to determine (approximately) the required microstrip and stripline parameters, or we can use a microwave CAD packages (like ADS!).
* For example, figures 7.29 and 7.30 provide charts for selecting the required values of W and S , given some $\varepsilon_{r}$ and $b$ (or d).
* Likewise, example 7.7 on page 345 provides a good demonstration of the single-section coupled-line coupler design synthesis.


## Multi-Section Coupled Line Couplers

We can add multiple coupled lines in series to increase coupler bandwidth.


Figure 7.35 (p. 346)
An N -section coupled line

We typically design the coupler such that it is symmetric, i.e.:

$$
c_{1}=c_{N}, c_{2}=c_{N-1}, c_{3}=c_{N-2}, \text { etc. }
$$

where $N$ is odd.

Q: What is the coupling of this device as a function of frequency?

A: To analyze this structure, we make an approximation similar to that of the theory of small reflections.

First, if $c$ is small (ie., less than 0.3 ), then we can make the approximation:

$$
\begin{aligned}
S_{31}(\theta) & =\frac{j c \tan \theta}{\sqrt{1-c^{2}}+j \tan \theta} \\
& \approx \frac{j c \tan \theta}{1+j \tan \theta} \\
& =j c \sin \theta e^{-j \theta}
\end{aligned}
$$

Likewise:

$$
\begin{aligned}
S_{21}(\theta) & =\frac{\sqrt{1-c^{2}}}{\sqrt{1-c^{2}} \cos \theta+j \sin \theta} \\
& \approx \frac{1}{\cos \theta+j \sin \theta} \\
& =e^{-j \theta}
\end{aligned}
$$

where of course $\theta=\beta \ell=\omega T$, and $T=\ell / v_{p}$.
We can use these approximations to construct a signal flow graph of a single-section coupler:


Now, say we cascade three coupled line pairs, to form a three section coupled line coupler. The signal flow graph would thus be:


Note that this signal flow graph decouples into two separate and graphs (i.e., the blue graph and the green graph).


Note that these two graphs are essentially identical, and emphasize the symmetric structure of the coupled-line coupler.

Now, we are interested in describing the coupled output (i.e., $b_{3}$ ) in terms of the incident wave (i.e., $a_{1}$ ). Assuming ports 2, 3 and 4 is matched (i.e., $a_{4}=0$ ), we can reduce the graph to simply:


Now, we could reduce this signal flow graph even further-or we can use the multiple reflection viewpoint to explicitly each propagation term!

Q: Multiple reflection viewpoint! I thought you said that this was a particularly bad way to perform a network analysis?

A: Generally speaking it is, as we would have to account for an infinite number of terms. However, in certain conditions, just a few terms dominate this infinite series. If we can correctly identify these few terms, we can write an excellent approximation to the exact solution!

An example of that was the theory of small reflections, where we only considered terms involving a single reflection.

Here we an apply a similar methodology, applying a "theory of small couplings". In other words, we consider only the propagation paths where one coupling is involved-the signal propagates across a coupled-line pair only once!

Note from the signal flow graph that there are three such mechanisms, corresponding to the coupling across each of the three separate coupled line pairs:


$$
\begin{aligned}
b_{3} & \approx\left(j c_{1} \sin \theta e^{-j \theta}+e^{-j \theta} j c_{2} \sin \theta e^{-j \theta} e^{-j \theta}+e^{-j 2 \theta} j c_{3} \sin \theta e^{-j \theta} e^{-j 2 \theta}\right) a_{1} \\
& =\left(j c_{1} \sin \theta e^{-j \theta}+j c_{2} \sin \theta e^{-j 3 \theta}+j c_{3} \sin \theta e^{-j 5 \theta}\right) a_{1}
\end{aligned}
$$

Note that all other terms of the infinite series would involve at least three couplings (i.e., three crossings), and thus these terms would be exceeding small (i.e., $c^{3} \approx 0$ ).

Therefore, according to this approximation:
$S_{31}(\theta)=\frac{V_{3}^{-}}{V_{1}^{+}}(\theta)=\frac{b_{3}}{a_{1}}(\theta)=j c_{1} \sin \theta e^{-j \theta}+j c_{2} \sin \theta e^{-j 3 \theta}+j c_{3} \sin \theta e^{-j 5 \theta}$
Moreover, for a multi-section coupler with Nsections, we find:

$$
\begin{aligned}
S_{31}(\theta)= & j c_{1} \sin \theta e^{-j \theta}+j c_{2} \sin \theta e^{-j 3 \theta}+j c_{3} \sin \theta e^{-j 5 \theta}+\cdots+ \\
& j c_{N} \sin \theta e^{-j(2 N-1) \theta}
\end{aligned}
$$

And for symmetric couplers with an odd value $N$, we find:

$$
\begin{aligned}
S_{31}(\theta) & =j 2 \sin \theta e^{-j N \theta}\left[c_{1} \cos (N-1) \theta+c_{2} \cos (N-3) \theta\right. \\
& \left.+c_{3} \cos (N-5) \theta+\cdots+1 / 2 c_{M}\right]
\end{aligned}
$$

where $M=(N+1) / 2$. Note $M$ is an even integer, as $N$ is an odd number.

Thus, we find the coupling magnitude as a function of frequency is:

$$
\begin{aligned}
|c(\theta)| & =\left|S_{31}(\theta)\right| \\
& =c_{1} 2 \sin \theta \cos (N-1) \theta+c_{2} 2 \sin \theta \cos (N-3) \theta \\
& +c_{3} 2 \sin \theta \cos (N-5) \theta+\cdots+c_{M} \sin \theta
\end{aligned}
$$

And thus the coupling in $d B$ is:

$$
C(\theta)=10 \log _{10}|c(\theta)|^{2}
$$

Now, our design goals are to select the coupling values $c_{1}, c_{2}, \cdots c_{N}$ such that:

1. The coupling value $C(\theta)$ is a specific, desired value at our design frequency.
2. The coupling bandwidth is as large as possible.

For the first condition, recall that the at the design frequency:

$$
\theta=\beta \ell=\pi / 2
$$

I.E., the section lengths are a quarter-wavelength at our design frequency.

Thus, we find our first design equation:

$$
\begin{aligned}
\mid c(\theta) \|_{\theta=\pi / 2} & =c_{1} 2 \cos (N-1) \pi / 2+c_{2} 2 \cos (N-3) \pi / 2 \\
& +c_{3} 2 \cos (N-5) \pi / 2+\cdots+c_{M}
\end{aligned}
$$

where we have used the fact that $\sin (\pi / 2)=1$.
Note the value $\mid c(\theta) \|_{\theta=\pi / 2}$ is set to the value necessary to achieve the desired coupling value. This equation thus provides one design constraint-we have $\mathbf{M - 1}$ degrees of design freedom left to accomplish our second goal!

To maximize bandwidth, we typically impose the maximally flat condition:

$$
\left.\frac{d^{m}|c(\theta)|}{d \theta^{m}}\right|_{\theta=\pi / 2}=0 \quad m=1,2, \cdots, M-1
$$

Be careful! Remember to perform the derivative first, and then evaluate the result at $\theta=\pi / 2$.

One final note, you may find that this trig expression is helpful in simplifying your derivatives:

$$
\sin \phi \cos \psi=\frac{1}{2} \sin (\phi+\psi)+\frac{1}{2} \sin (\phi-\psi)
$$

For example, we find that:

$$
\begin{aligned}
2 \sin \theta \cos 2 \theta & =\sin (\theta+2 \theta)+\sin (\theta-2 \theta) \\
& =\sin (3 \theta)+\sin (-\theta) \\
& =\sin (3 \theta)-\sin (\theta)
\end{aligned}
$$

